

Investment Objective

The Fund seeks to provide investors with high, consistent returns with low correlation to the equity market.

Investment Team



Lorne Zeiler, CFA, IMBA
 Senior VP,
 Wealth Advisor &
 Portfolio Manager



Cameron Winsler, CFA
 Senior VP, Equities



Paul Simon, CFA, FRM
 VP, Fixed Income

Fund Details

Eligible investment for registered investment accounts

Issuer	TriDelta Investment Counsel Inc.
Fund Type	Open ended investment trust
Manager	TriDelta Investment Counsel Inc.***
Fund Status	Declaration of Trust and Term Sheet, Continuous Offering
Launch Date	January 2020
Registered Tax Plan Status	Eligible
Minimum Initial Investment	\$5,000
Minimum Subsequent Investment	\$1,000
Valuations	Monthly
Redemptions	Monthly, with 60 days notice. 3% redemption penalty if sold within 6 months of purchase.**
Risk Tolerance	Medium to High
Legal Counsel	Osler LLP
Fund Administrator	SGGG
Auditor	MNP LLP
Custodian	National Bank of Canada
Management Fee	As per TriDelta fee schedule
Performance Fee	20% of annual returns above a 7% hurdle rate, subject to high water mark
Administration Fee	Maximum of 0.25%
Distributions	Monthly

* Target fund return, before fees from TriDelta fee schedule, but after fees payable by the underlying funds.

** The Fund reserves the right to gate withdrawals for a period of time in periods of significant disruption to markets. This would be done in order to preserve long term performance for unit-holders.

*** Performance Fees introduce a possible conflict of interest as the manager is incented to take greater risk to achieve higher investment returns.

This document is intended for information purposes and should not be construed as a solicitation for investment in the Fund. The Fund is open to Accredited Investors only. Purchases should only be made by investors with a moderately high risk tolerance seeking income and long term growth. Investors should also consult the Declaration of Trust and Term Sheet for Risk Factors. TriDelta Investment Counsel Inc. is the Manager of the Fund and a related issuer to TriDelta Financial Partners Inc.

Ten Reasons to Invest

- 1 Access to TriDelta's best thinking on Alternative Investments in one fund:** Investment in best in class alternative, higher return focused investment managers with proven track-records and strong risk management. Many of the strategies require high minimum investments if purchased separately.
- 2 Target return of 8% to 10%:** The Fund's objective is high performance with low volatility or correlation to the stock market.*
- 3 Fully RRSP eligible:** Some investments included in the Fund cannot be held in registered accounts, while the Fund can be held in almost all account types including RRSP, RRIF, TFSA, Corporate and Non-Registered.
- 4 High level of consistent income:** The Fund intends to generate monthly income at rates much greater than offered by traditional equities and bonds.
- 5 Best possible pricing:** Investments are typically made at preferred institutional rates further enhancing Fund returns.
- 6 Better Liquidity:** Monthly with 60 days' notice. Many of the underlying investments have significantly longer notice or hold periods, but will be balanced by other holdings with daily liquidity.**
- 7 Low Volatility:** Underlying investments have generally had very low levels of volatility and few negative monthly returns.
- 8 Complementary strategies:** Alternative strategies are often focused on different geographies, businesses or asset classes.
- 9 Diversification:** Fund is expected to have low correlation with public bond and stock markets.
- 10 Low Minimums to get access:** Fund has a minimum investment of \$5,000.

Investment Strategy

The portfolio will be comprised largely of investments in fund units or debt instruments issued by proven alternative investment managers. TriDelta Investment Counsel has been a leading investor in alternative investment strategies. These alternative fund investments will be purchased often at an institutional fee schedule. TriDelta will seek to select managers with strong track records of high performance with low volatility, demonstrating superior skill, as well as strong risk management processes, access to high quality transactions and often overcollateralized asset coverage.

A smaller portion of the Fund's assets will be invested in low volatility TSX or US listed equity, preferred shares, REITs or Business Development Corporations and investment grade fixed income securities. These investments are expected to provide diversification benefits, as well as liquidity and access to leverage.

Target Investment Portfolio[†]

Secured Private Lending	38%
Real Estate Lending	15%
Real Estate Diversified	10%
Diversified Private Income	10%
Bonds/Debentures	20%
Alternative Investments	93%
Dividend Paying Stocks	10%
Investment Grade Bonds	10%
Preferred Shares	5%
Public/Marketable Securities	25%
Leverage	18%

† For illustrative purposes only.