



TriDelta High Income Balanced Fund

A new income investment opportunity for the qualified investor

Today's investors face significant challenges:

- The lowest interest rates in three decades
- Uncertain equity markets

The new TriDelta High Income Balanced Fund has been designed to perform in this challenging environment.

A rather unique investment approach combines North American equities, options and institutional fixed income investment strategies. This combination of strategies provides diversified exposure structured to grow your investment, while generating income.

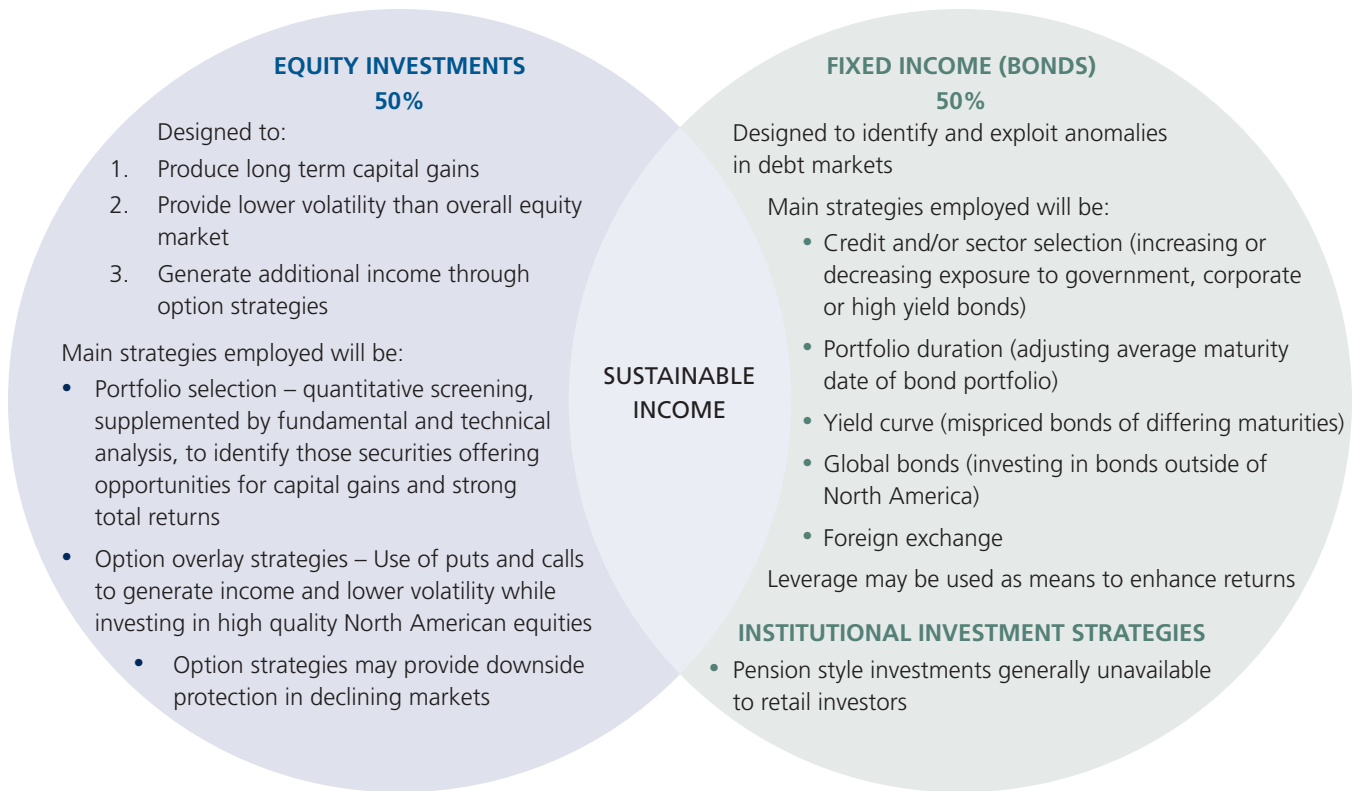
Overview

- Pooled investment fund with multi-strategy approach to generate income and capital growth
- Broadly diversified; employing institutional investment strategies
- Targeted quarterly distribution of 6.0% per annum
- Complement to current TriDelta portfolios, providing additional portfolio diversification and income
- Tactically managed: portfolio managers have flexibility to seek out best investment opportunities in any given market climate
- No performance fee (unlike hedge funds operated with similar strategies)



TRIDELTA
Investment Counsel

Multi-Strategy Investment Approach



Risk Management

DIVERSIFICATION BY:

ISSUER	SECTOR	ASSET CLASS
STRATEGY	SOURCE OF RETURN	GEOGRAPHICAL EXPOSURE

- Use of options and other hedging strategies to reduce volatility
- Established limits per strategy, security, sector and rebalancing

Fund Details

Investment Objectives and Strategy: The Fund seeks to provide investors with superior investment returns over the long-term, emphasizing income, capital appreciation and capital preservation. The Fund targets a 50/50 allocation to fixed income and equities on an unleveraged basis.

Eligible investment for registered investment accounts.

Fund Codes: TRD501 (Class F); TRD502 (Class A)

Risk Tolerance: Medium-High

Legal Counsel: Miller Thomson LLP

Auditor: PricewaterhouseCoopers LLP

Pooled Fund Custodian/Prime Broker: BMO Nesbitt Burns Inc.

Management Fee: As per TriDelta fee schedule for F-Class shares; 2% for Class A shares. Administration fee: Maximum of 0.50%

No Performance Fee

Redemptions: Monthly with 7 days notice. Early redemption fee of 3% if units held for less than 6 months.

Lead Portfolio Managers: Equities – Cameron Winser
Fixed Income – Edward Jong

Trustee: TriDelta Investment Counsel Inc.

Fund Administrator: Datacore Fund Services Inc.

For additional information, please contact
TriDelta Investment Counsel at 416.733.3292.

This document is intended for information purposes and should not be construed as a solicitation for investment in the Fund. The Fund is open to Accredited Investors only. Purchases should only be made by investors with a high risk tolerance seeking income and long-term capital gains. Investors should also consult the Declaration of Trust and Term Sheet for Risk Factors. TriDelta Investment Counsel Inc. is the Manager of the Fund and a related issuer to TriDelta Financial Partners Inc.